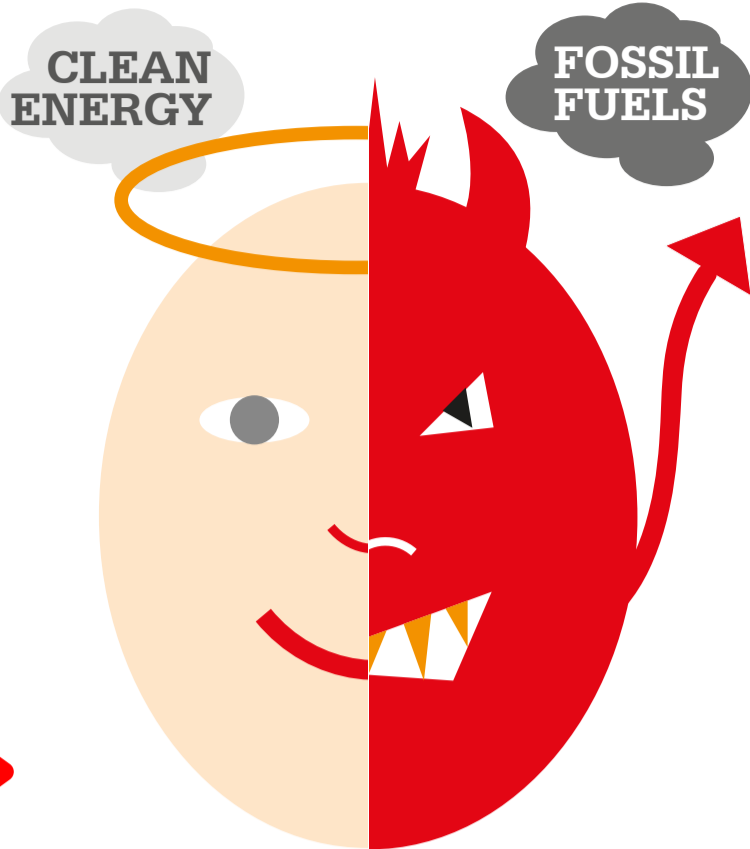
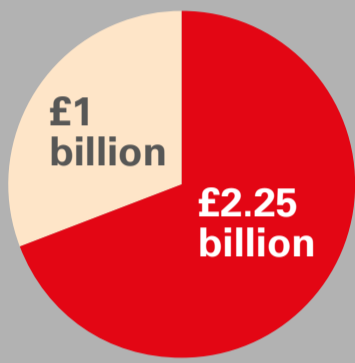


THE TWO FACES OF PUBLIC INVESTMENT IN ENERGY

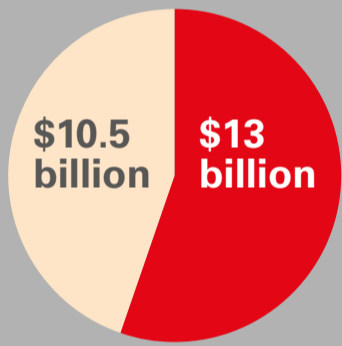


**THE
BIG
SHIFT**

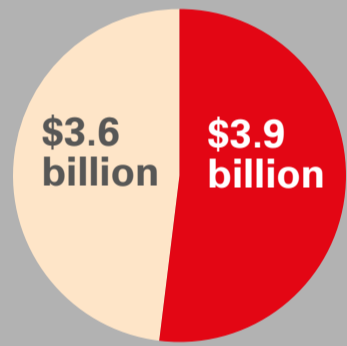
UK INTERNATIONAL ENERGY INVESTMENT 2011 – 2013



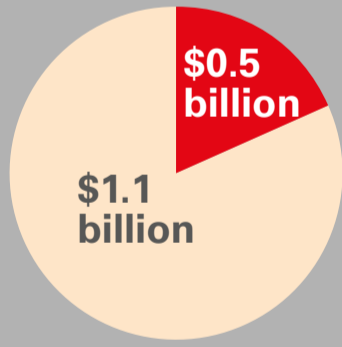
MULTI-LATERAL BANKS INTERNATIONAL ENERGY INVESTMENT 2011 – 2015



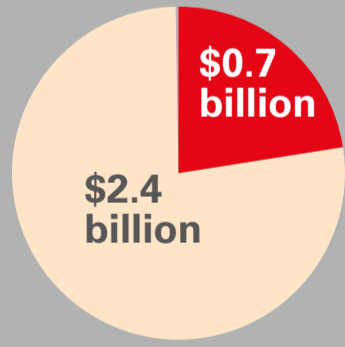
WORLD BANK



ASIAN DEVELOPMENT BANK



AFRICAN DEVELOPMENT BANK



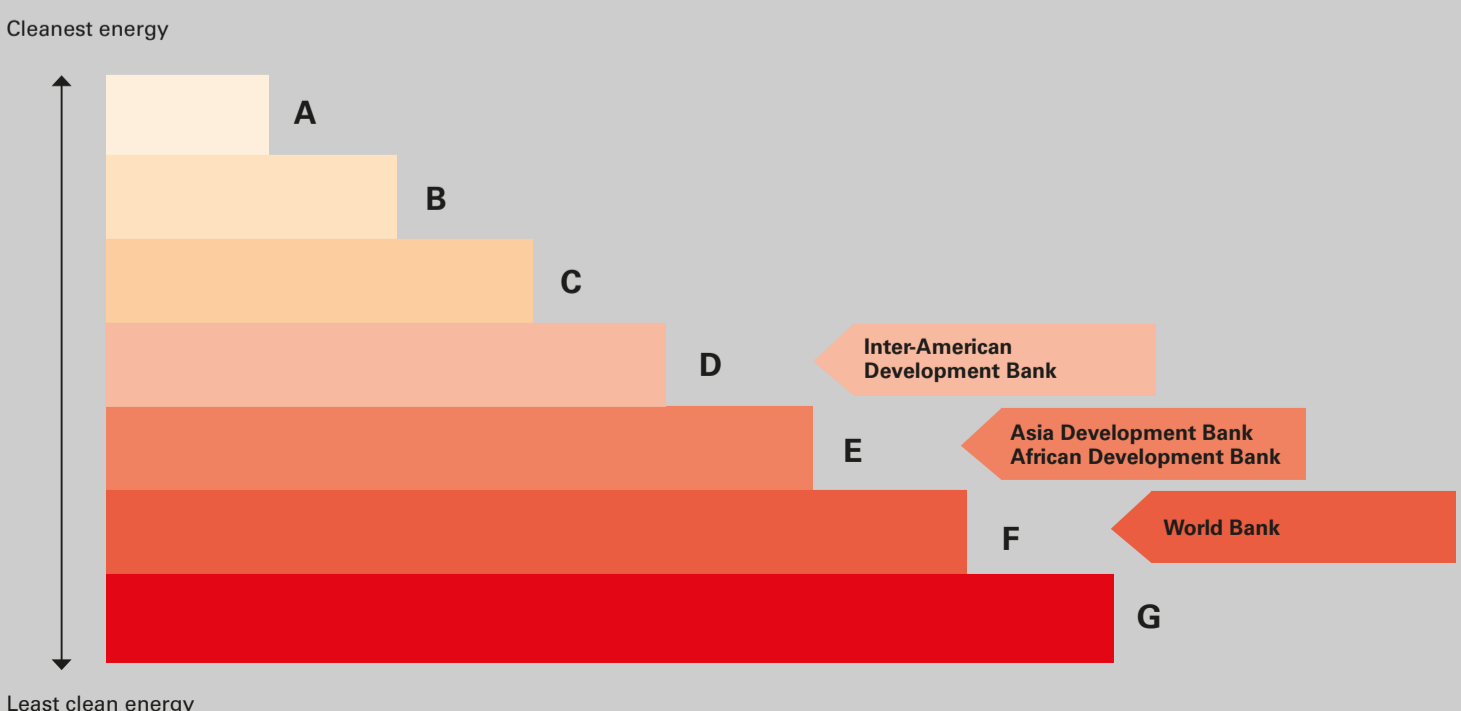
INTER-AMERICAN DEVELOPMENT BANK

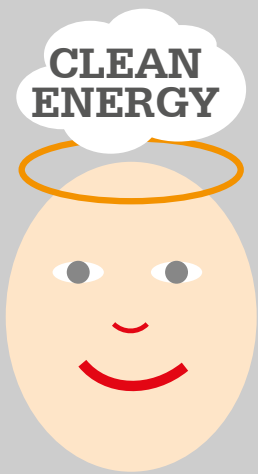
KEY:

● Clean energy

● Fossil fuels

CLEAN ENERGY RANKING (OVERALL)





IT'S TIME TO

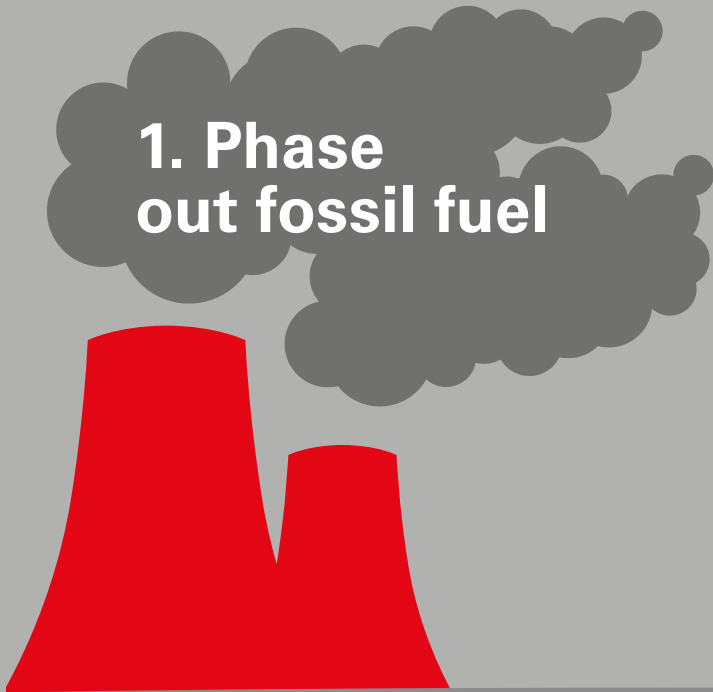
SHIFT

THE BALANCE

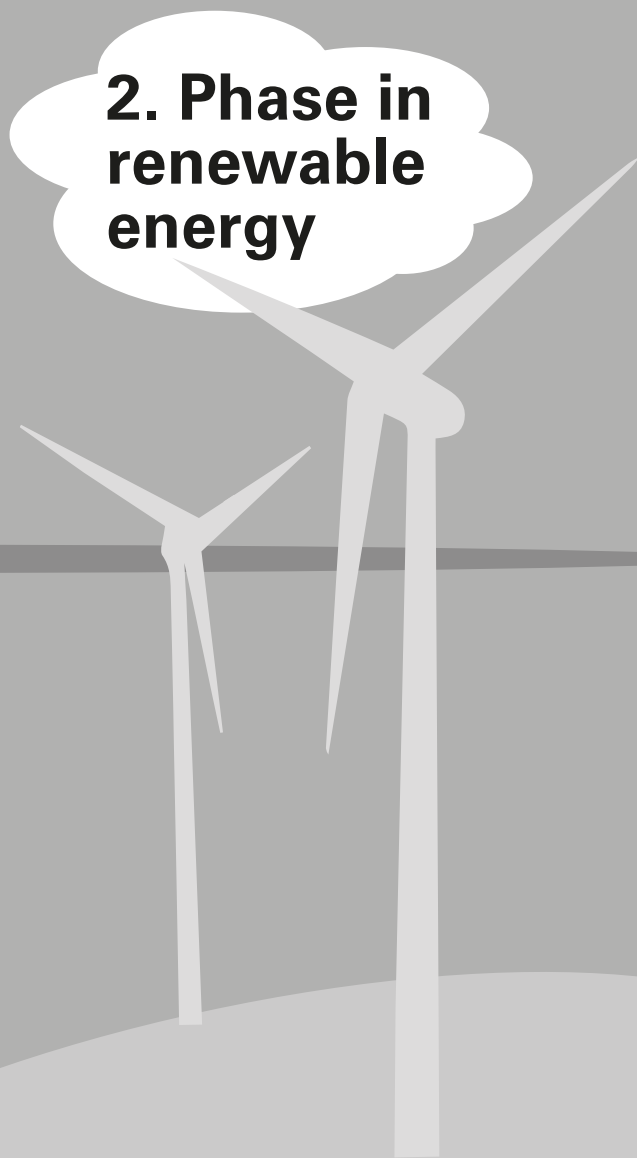


FINANCING OUR FUTURE

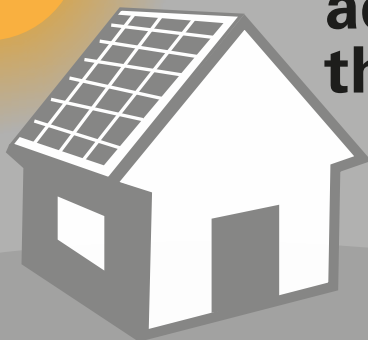
1. Phase out fossil fuel



2. Phase in renewable energy



3. Provide energy access for the poor



THE
BIG
SHIFT